Generations' characteristics and attitudes to Sustainability

Έφη Γριμάνη Client Manager-Qualitative Practice

People understanding on sustainability

Even though Sustainability is the talk of the town, the word itself is difficult to understand.

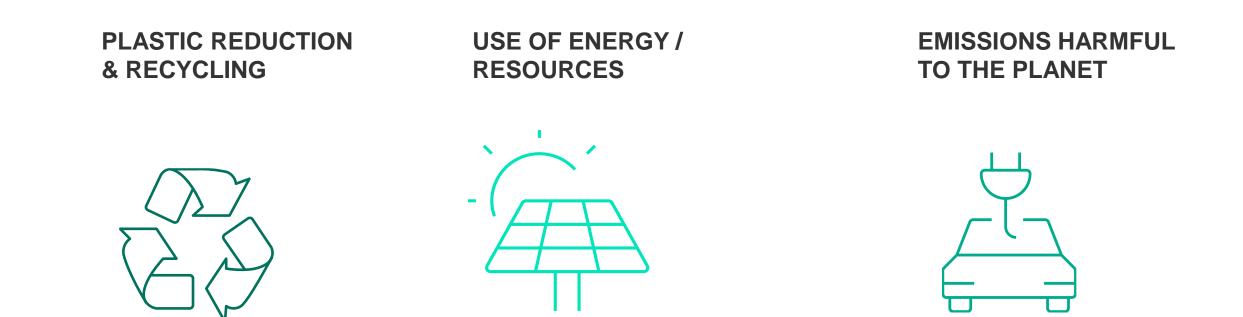
People can not easily provide an inclusive and holistic definition ending up focusing on the stance / activation

towards a better environment overall and a better future.



Environmental discussions with consumers involve mainly around 3 pillars

Prominent Sub-themes for Greek consumers





Sustainability is getting personal

Environmental concerns are for many years now part of the narratives of scientific communities, media, governments, industries and marketers....

Today more and more pressure is put on the individuals, who in turn get a stronger sense of personal responsibility!

At the heart of contemporary **SUSTAINABILITY** is a sense of **PERSONAL RESPONSIBILITY** to make a change, to behave sustainably and to be thoughtful about our impact on the planet.



KANTAR STAINABLE

Each generation of consumers has a different stance towards sustainability, driven by their needs, experiences and expectations for the future...









GEN Z THE UTOPIC OPTIMISTS

MILLENNIALS THE SOCIALLY RESPONSIBLES

GENERATION X THE PRACTICAL HELPERS BABY BOOMERS THE REGRETFUL CARETAKERS

GEN Z THE UTOPIC OPTIMISTS

Who they are?

ETHICALLY & ENVIRONMENTALLY **CONSCIOUS**

OPEN & INCLUSIVE



IDEALISTS

ENERGETIC YET WITH LIMITED **POWER**





GEN Z THE UTOPIC OPTIMISTS

Their sustainable practices

Social Media is key to explore environmental and social issues in a more vibrant and engaging way, while creating a sense of community.

Recycling, re-filling beverages in their own cups, being members in scout organizations, following NGOs on social media, being careful with their waste, are the most common actions. Many of these causes also cover the need for connectivity. "Sustainability brings us closer i.e., when we unite for a cause". They are **open to new, fresh, modern ideas,** such as e-scooters and e-bikes in the center of the city of Athens.

They have an **idealized and theoretical approach** towards sustainability. Their actions are fragmentary; they **lack a consistent plan on practical everyday solutions**, at home. This is because they are responsible neither for the household budget nor for the house-related brands preferred. Also, their age and lifestyle mandate an overall more naïve stance





CHILLY'S



GEN Z THE UTOPIC OPTIMISTS

How brands should address them







TALK ABOUT FUTURE

MAKE THEM ACTIVE CONTRIBUTORS

BE INCLUSIVE & SOCIAL





MILLENNIALS THE SOCIALLY RESPONSIBLES

Who they are?

REALISTS

STRESSED FOR THEIR FUTURE

SUSPICIOUS

VISIONARY





MILLENNIALS THE SOCIALLY RESPONSIBLES

Their sustainable practices

Millennials are being informed and **shape their opinions through their own experiences** (e.g., wildfires, snowstorm and extreme heatwaves in Greece, refugee crisis).

They have now started their more "adultlike" life, so **practicality and minimalism** is something they aspire to as a means to make it to the future, but also secure a better future for the planet and the society.

They have given up the idea of abundance but want to live a meaningful life and they look at the longterm effects of their actions. Functionality, pursue for economy, focusing only on what they really need, trying to reduce the use of plastic, recycling or even shifting towards new technologies like e-cars are some of the actions they are focusing on.

They re open to new technologies and products that ensure economy, and help them reduce their environmental footprint, e.g., ecars, energy efficient devices. Ητώνεται ε κατό 50% τατατοδε τροσφακ δως το 2005, το σ και μην προδιε τήτοτα χειρέκο Ακός το 2002, και πατασχούμε το πλαστικό καις το 2002, και πατασχούμε το πλαστικό καις το 2002, και πατασχούμε το πλαστικό καις το 2002

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KANTAR SUSTAINABLE TRANSFORMATION

MILLENNIALS THE SOCIALLY RESPONSIBLES

How brands should address them

SHOW THE FACTS

BE TRANSPARENT AND SINCERE

EMPOWER THEM

LINK SUSTAINABILITY WITH A SELF-CARE MINDSET



GENERATION X THE PRACTICAL HELPERS

Who they are?

CASUALLY CONSCIOUS

EVERY LITTLE COUNTS MENTALITY

COLLECTIVE

PAVING THE WAY FOR NEXT GENERATIONS





GENERATION X THE PRACTICAL HELPERS

Their sustainable practices

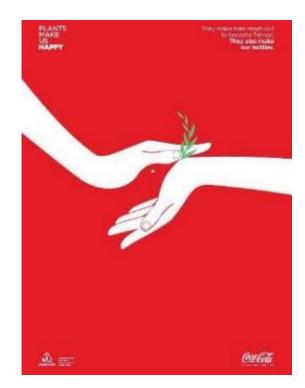


They try to keep their choices, uncomplicated, with a "green" impact, only if does not put too much trouble to them.

They make **practical choices**, they select easy options, that are naturally feasible for everyday life.

They pay attention to economy and key motivation of their environment-related actions is to reduce costs and household expenses rather than, solely, protect the environment. At the same time, they **support collective actions** with an impact, as an effort **to educate their children** in an experiential, cooperative spirit (e.g., recycling, tree planting, clean beaches, not pollute streets and beaches not throwing out waste). simple ways to **REDUCE YOUR** waste at home





GENERATION X THE PRACTICAL HELPERS

How brands should address them

EXPLAIN THE BENEFITS

BE PRACTICAL

FOCUS ON 'TOGETHERNESS'

HIGHLIGHT THE POWER OF JOINT FORCES



KANTAR STORMATION

BABY BOOMERS THE REGRETFUL CARETAKERS

Who they are?

THOUGHTFUL AND SELF-AWARE

A "LESS IS MORE" RATIONALE

REGRETFUL





Long Street









BABY BOOMERS THE REGRETFUL CARETAKERS

Their sustainable practices

They have **a 'romanticized**' and a **more traditional vie**w about the sustainability: they are subscribed in NGOs and make donations and they recycle clothes.

Also, they are very **sensitive regarding the waste of water**, which signifies life and vitality.

Some are **pensioners**: they have more time, so they visit farmer's markets, **purchasing locally and seasonally**. In this sense, sustainability takes an aspect of locality *"if you buy local foods, you help the environment i.e., less gas on the delivery"*. Some also reside in **natural and traditional items** (e.g., homemade rustic-style things).

The pursue of economy is still there, especially, into the area of **energy/electricity**, which has turned into a habit.





BABY BOOMERS THE REGRETFUL CARETAKERS

How brands should address them

BE HUMBLE

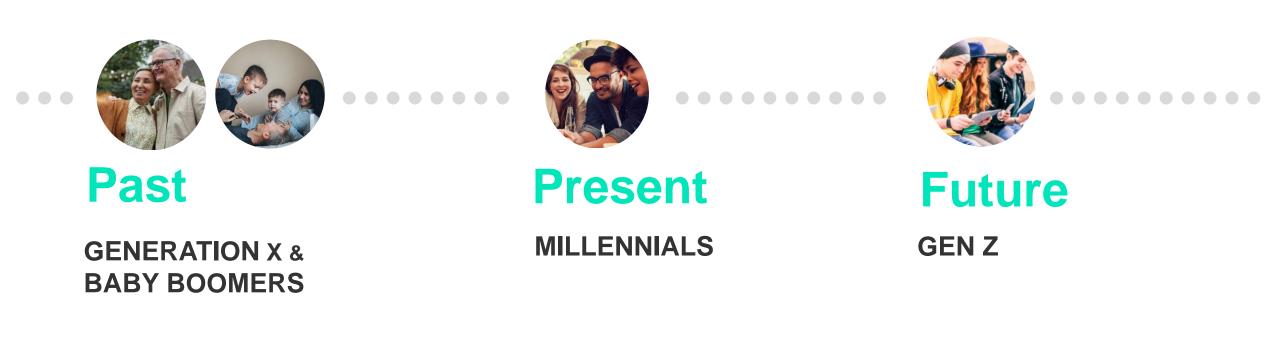
GET BACK TO BASICS

BE AUTHENTIC

ACT BIG



Different generations...different departure point for sustainability



"EVERY PERSON IS THE RIGHT PERSON TO ACT.

EVERY MOMENT IS THE RIGHT MOMENT TO BEGIN"

JONATHAN SCHELL